

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

In re HOVBROS FRIES MILL LLC

Case No. 16-13893 (JNP)  
Reporting Period: JUNE 2016

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month

Submit copy of report to any official committee appointed in the case.

| REQUIRED DOCUMENTS   | Form No.      | Document Attached | Explanation Attached |
|--|---------------|-------------------|----------------------|
| Schedule of Cash Receipts and Disbursements                      | MOR-1         | Y                 |                      |
| Bank Reconciliation (or copies of debtor's bank reconciliations) | MOR-1 (CON'T) | Y                 | x                    |
| Copies of bank statements  |               |                   |                      |
| Cash disbursements journals                                      |               |                   |                      |
| Statement of Operations  | MOR-2         | Y                 |                      |
| Balance Sheet  | MOR-3         | Y                 |                      |
| Status of Postpetition Taxes                                     | MOR-4         | Y                 |                      |
| Copies of IRS Form 6123 or payment receipt                       |               |                   |                      |
| Copies of tax returns filed during reporting period              |               |                   |                      |
| Summary of Unpaid Postpetition Debts                             | MOR-4         | Y                 |                      |
| Listing of aged accounts payable                                 |               |                   |                      |
| Accounts Receivable Reconciliation and Aging                     | MOR-5         | Y                 |                      |
| Debtor Questionnaire   | MOR-5         | Y                 |                      |

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

7/19/16

Signature of Joint Debtor

Date

Signature of Authorized Individual\*

Date

7/19/16

Robert W. Haslam

Printed Name of Authorized Individual

V.P. of Operations

Title of Authorized Individual

\*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

FORM MOR  
(9/99)

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

**In re HOVBROS FRIES MILL LLC**  
Debtor

**Case No. 16-13893 (JNP)**

**CASH FLOW PROJECTIONS FOR THE 12 MONTH PERIOD: MARCH 2016 through FEBRUARY 2017**

**Explanation**

| <b>Administrative</b> |               | <b>Other</b> | <b>Professional Fees</b> |               |
|-----------------------|---------------|--------------|--------------------------|---------------|
| Annual Filing Fee     | 52.50 Feb '17 |              | Accountant               | 1,500.00 July |
| Bank srv fees         | 15.00 monthly |              | Corp Srv - Legal         | 150.00 June   |

IN RE: HOOVERBROS FRIES HILL, LLC  
Debtor

Case No. 16-13893 (JNP)  
Reporting Period: JUNE 2016

**SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS**

Amounts reported should be per the debtor's books, not the final statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" column should be taken from the SMALL BUSINESS INITIAL REPORT (FORM SB-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. (See MOR-1 (CONT))

|                             | BANK ACCOUNTS |         |     |       | CURRENT MONTH |           | CUMULATIVE FILING TO DATE |           |
|-----------------------------|---------------|---------|-----|-------|---------------|-----------|---------------------------|-----------|
|                             | CHECK         | PAYROLL | TAX | OTHER | ACTUAL        | PROJECTED | ACTUAL                    | PROJECTED |
| CASH BEGINNING OF MONTH     | 125.00        |         |     |       | 125.00        | 100.00    | 0.00                      | 100.00    |
| <b>RECEIPTS</b>             |               |         |     |       |               |           |                           |           |
| CASH SALES                  |               |         |     |       |               |           |                           |           |
| ACCOUNT RECEIVABLE          |               |         |     |       |               |           |                           |           |
| LOANS AND ADVANCES          | 0.00          |         |     |       | 0.00          | 100.00    | 2,081.41                  | 2,151.41  |
| SALE OF ASSETS              |               |         |     |       |               |           |                           |           |
| OTHER (ATTACH LIST)         |               |         |     |       |               |           |                           |           |
| TRANSFERS (FROM DEBTS)      |               |         |     |       |               |           |                           |           |
| <b>TOTAL RECEIPTS</b>       | 0.00          |         |     |       | 0.00          | 100.00    | 2,081.41                  | 2,151.41  |
| <b>DISBURSEMENTS</b>        |               |         |     |       |               |           |                           |           |
| NET PAYROLL                 |               |         |     |       |               |           |                           |           |
| PAYROLL TAXES               |               |         |     |       |               |           |                           |           |
| SALES, USE, & OTHER TAXES   | 0.00          |         |     |       | 0.00          | 0.00      | 1,831.41                  | 1,831.41  |
| INVENTORY PURCHASES         |               |         |     |       |               |           |                           |           |
| SECURITY RENTALS/FEES       |               |         |     |       |               |           |                           |           |
| INSURANCE                   |               |         |     |       |               |           |                           |           |
| ADMINISTRATIVE              |               |         |     |       |               | 15.00     | 0.00                      | 45.00     |
| FEES (FILING)               |               |         |     |       |               |           |                           |           |
| OTHER (ATTACH LIST)         |               |         |     |       |               |           |                           |           |
| CHEQUE DRAW *               |               |         |     |       |               |           |                           |           |
| TRANSFERS (TO DEBTS)        |               |         |     |       |               |           |                           |           |
| PROFESSIONAL FEES           |               |         |     |       |               | 150.00    |                           | 150.00    |
| U.S. TRUSTEE QUARTERLY FEES | 0.00          |         |     |       |               |           | 325.00                    | 325.00    |
| COURT COSTS                 |               |         |     |       |               |           |                           |           |
| <b>TOTAL DISBURSEMENTS</b>  | 0.00          |         |     |       | 0.00          | 165.00    | 1,956.41                  | 2,151.41  |
| <b>NET CASH FLOW</b>        |               |         |     |       |               |           |                           |           |
| RECEIPTS LESS DISBURSEMENTS | 0.00          |         |     |       | 0.00          | 0.00      | 125.00                    | 0.00      |
| <b>CASH - END OF MONTH</b>  | 125.00        |         |     |       | 125.00        | 100.00    | 125.00                    | 100.00    |

\* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

**THE FOLLOWING SECTION MUST BE COMPLETED**

|  |             |
|--|-------------|
| DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES (FROM CURRENT MONTH ACTUAL COLUMN) |             |
| TOTAL DISBURSEMENTS  | 0.00        |
| LESS TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS  | 0.00        |
| PLUS ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (if from outside accounts)                 | \$          |
| <b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>                       | <b>0.00</b> |

FORM 1002-1

(9/99)



**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

**In re** HOVBROS FRIES MILL LLC  
Debtor

**Case No. 16-13893 (JNP)**

**Reporting Period: JUNE 2016**

**Explanation**  
D,I,P checking account opened in April

In re HOVBROS FRIES MILL LLC  
Debtor

Case No.16-13893 (JNP)  
Reporting Period.: JUNE 2016

**STATEMENT OF OPERATIONS**  
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

| REVENUES   | Month   | Cumulative<br>Filing to Date |
|--|---------|------------------------------|
| Gross Revenues   | 0.00    | 0.00                         |
| Less: Returns and Allowances   | 0.00    | 0.00                         |
| Net Revenue  | 0.00    | 0.00                         |
| <b>COST OF GOODS SOLD</b>  |         |                              |
| Beginning Inventory  | 0.00    | 0.00                         |
| Add: Purchases   | 0.00    | 0.00                         |
| Add: Cost of Labor   | 0.00    | 0.00                         |
| Add: Other Costs (attach schedule)   | 0.00    | 0.00                         |
| Less: Ending Inventory   | 0.00    | 0.00                         |
| Cost of Goods Sold   | 0.00    | 0.00                         |
| Gross Profit   | 0.00    | 0.00                         |
| <b>OPERATING EXPENSES</b>  |         |                              |
| Advertising  | 0.00    | 0.00                         |
| Auto and Truck Expense   | 0.00    | 0.00                         |
| Bad Debts  | 0.00    | 0.00                         |
| Contributions  | 0.00    | 0.00                         |
| Employee Benefits Programs   | 0.00    | 0.00                         |
| Insider Compensation*  | 0.00    | 0.00                         |
| Insurance  | 0.00    | 0.00                         |
| Management Fees/Bonuses  | 0.00    | 0.00                         |
| Office Expense   | 0.00    | 0.00                         |
| Pension & Profit-Sharing Plans   | 0.00    | 0.00                         |
| Repairs and Maintenance  | 0.00    | 0.00                         |
| Rent and Lease Expense   | 0.00    | 0.00                         |
| Salaries/Commissions/Fees  | 0.00    | 0.00                         |
| Supplies   | 0.00    | 0.00                         |
| Taxes - Payroll  | 0.00    | 0.00                         |
| Taxes - Real Estate  | 0.00    | 0.00                         |
| Taxes - Other  | 0.00    | 0.00                         |
| Travel and Entertainment   | 0.00    | 0.00                         |
| Utilities  | 0.00    | 0.00                         |
| Other (attach schedule)  | 0.00    | 52.50                        |
| Total Operating Expenses Before Depreciation                                 | 0.00    | 52.50                        |
| Depreciation/Depletion/Amortization  | 0.00    | 0.00                         |
| Net Profit (Loss) Before Other Income & Expenses                             | 0.00    | -52.50                       |
| <b>OTHER INCOME AND EXPENSES</b>   |         |                              |
| Other Income (attach schedule)   | 0.00    | 0.00                         |
| Interest Expense   | 0.00    | 0.00                         |
| Other Expense (attach schedule)  | 0.00    | 0.00                         |
| Net Profit (Loss) Before Reorganization Items                                | 0.00    | 0.00                         |
| <b>REORGANIZATION ITEMS</b>  |         |                              |
| Professional Fees  | 0.00    | 0.00                         |
| U S Trustee Quarterly Fees   | 325.00  | 650.00                       |
| Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet) | 0.00    | 0.00                         |
| Gain (Loss) from Sale of Equipment   | 0.00    | 0.00                         |
| Other Reorganization Expenses (attach schedule)                              | 0.00    | 0.00                         |
| Total Reorganization Expenses  | 325.00  | 650.00                       |
| Income Taxes   | 0.00    | 0.00                         |
| Net Profit (Loss)  | -325.00 | -702.50                      |

\*"Insider" is defined in 11 U.S.C. Section 101(31).

FORM MOR-2

(9/99)

In re HOVBROS FRIES MILL LLC  
Debtor

Case No. 16-13893 (JNP)  
Reporting Period: JUNE 2016

**STATEMENT OF OPERATIONS - continuation sheet**

| BREAKDOWN OF "OTHER" CATEGORY        | Month | Cumulative<br>Filing to Date |
|--------------------------------------|-------|------------------------------|
| <b>Other Costs</b>                   |       |                              |
|                                      |       |                              |
|                                      |       |                              |
|                                      |       |                              |
|                                      |       |                              |
| <b>Other Operational Expenses</b>    |       |                              |
|                                      |       |                              |
|                                      |       |                              |
|                                      |       |                              |
|                                      |       |                              |
| <b>Other Income</b>                  |       |                              |
|                                      |       |                              |
|                                      |       |                              |
|                                      |       |                              |
|                                      |       |                              |
| <b>Other Expenses</b>                |       |                              |
| Annual state reporting filing        |       | 52.5                         |
|                                      |       |                              |
|                                      |       |                              |
|                                      |       |                              |
| <b>Other Reorganization Expenses</b> |       |                              |
|                                      |       |                              |
|                                      |       |                              |
|                                      |       |                              |
|                                      |       |                              |
|                                      |       |                              |

**Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:**

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

FORM MOR-2 (CON'T)  
(9/99)

In re HOVBROS FRIES MILL LLC  
Debtor

Case No. 16-13893 (JNP)  
Reporting Period: JUNE 2016

### BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

| ASSETS  | BOOK VALUE AT END OF<br>CURRENT REPORTING MONTH | BOOK VALUE ON<br>PETITION DATE |
|---|---|--------------------------------|
| <b>CURRENT ASSETS</b>   |   |                                |
| Unrestricted Cash and Equivalents                             | 125.00  | 0.00                           |
| Restricted Cash and Cash Equivalents (see continuation sheet) | 11,467.37                                       | 11,467.37                      |
| Accounts Receivable (Net)                                     | 0.00  | 0.00                           |
| Notes Receivable  | 0.00  | 0.00                           |
| Inventories   | 0.00  | 0.00                           |
| Prepaid Expenses  | 0.00  | 0.00                           |
| Professional Retainers  | 0.00  | 0.00                           |
| Other Current Assets (attach schedule)                        | 0.00  | 0.00                           |
| <b>TOTAL CURRENT ASSETS</b>                                   | <b>11,592.37</b>                                | <b>11,467.37</b>               |
| <b>PROPERTY AND EQUIPMENT</b>                                 |   |                                |
| Real Property and Improvements                                | 2,736,024.39                                    | 2,734,392.98                   |
| Machinery and Equipment                                       | 0.00  | 0.00                           |
| Furniture, Fixtures and Office Equipment                      | 0.00  | 0.00                           |
| Leasehold Improvements  | 0.00  | 0.00                           |
| Vehicles  | 0.00  | 0.00                           |
| Less Accumulated Depreciation                                 | 0.00  | 0.00                           |
| <b>TOTAL PROPERTY &amp; EQUIPMENT</b>                         | <b>2,736,024.39</b>                             | <b>2,734,392.98</b>            |
| <b>OTHER ASSETS</b>   |   |                                |
| Loans to Insiders*  | 0.00  | 0.00                           |
| Other Assets (attach schedule)                                | 0.00  | 0.00                           |
| <b>TOTAL OTHER ASSETS</b>                                     | <b>0.00</b>                                     | <b>0.00</b>                    |
| <b>TOTAL ASSETS</b>   | <b>2,747,616.76</b>                             | <b>2,745,860.35</b>            |

| LIABILITIES AND OWNER EQUITY   | BOOK VALUE AT END OF<br>CURRENT REPORTING MONTH | BOOK VALUE ON<br>PETITION DATE |
|--|---|--------------------------------|
| <b>LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)</b>          |   |                                |
| Accounts Payable   | 0.00  | 0.00                           |
| Taxes Payable (refer to FORM MOR-4)                                  | 0.00  | 0.00                           |
| Wages Payable  | 0.00  | 0.00                           |
| Notes Payable  | 0.00  | 0.00                           |
| Rent / Leases - Building/Equipment                                   | 0.00  | 0.00                           |
| Secured Debt / Adequate Protection Payments                          | 0.00  | 0.00                           |
| Professional Fees  | 0.00  | 0.00                           |
| Amounts Due to Insiders*   | 644,646.47                                      | 644,646.47                     |
| Other Postpetition Liabilities (attach schedule)                     | 325.00  | 0.00                           |
| <b>TOTAL POSTPETITION LIABILITIES</b>                                | <b>644,971.47</b>                               | <b>644,646.47</b>              |
| <b>LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)</b>              |   |                                |
| Secured Debt   | 1,829,863.73                                    | 1,829,863.73                   |
| Priority Debt  | 0.00  | 0.00                           |
| Unsecured Debt   | 85,416.62                                       | 85,416.62                      |
| <b>TOTAL PRE-PETITION LIABILITIES</b>                                | <b>1,915,280.35</b>                             | <b>1,915,280.35</b>            |
| <b>TOTAL LIABILITIES</b>   | <b>2,560,251.82</b>                             | <b>2,539,926.82</b>            |
| <b>OWNER EQUITY</b>  |   |                                |
| Capital Stock  | 0.00  | 0.00                           |
| Additional Paid-in Capital   | 0.00  | 0.00                           |
| Partners' Capital Account  | 185,933.53                                      | 185,933.53                     |
| Owner's Equity Account   | 0.00  | 0.00                           |
| Retained Earnings - Pre-Petition                                     | 0.00  | 0.00                           |
| Retained Earnings - Postpetition                                     | -702.50   | 0.00                           |
| Adjustments to Owner Equity (attach schedule)                        | 0.00  | 0.00                           |
| Postpetition Contributions (Distributions) (Draws) (attach schedule) | 2,133.91  | 0.00                           |
| <b>NET OWNER EQUITY</b>  | <b>187,264.94</b>                               | <b>185,933.53</b>              |
| <b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>                          | <b>2,747,516.76</b>                             | <b>2,745,860.35</b>            |

\*"Insider" is defined in 11 U.S.C. Section 101(31)

FORM MOR-3  
(9/99)



Case No. 16-13893 (JNP)  
Reporting Period: JUNE 2016

**BALANCE SHEET - continuation sheet**

| <b>ASSETS</b>   | <b>BOOK VALUE AT END OF<br/>CURRENT REPORTING MONTH</b> | <b>BOOK VALUE ON<br/>PETITION DATE</b> |
|---|---|--|
| <b>Other Current Assets</b>                               |   |  |
|   |   |  |
|   |   |  |
|   |   |  |
|   |   |  |
| <b>Other Assets</b>                                       |   |  |
|   |   |  |
|   |   |  |
|   |   |  |
|   |   |  |
|   |   |  |
|   |   |  |
| <b>LIABILITIES AND OWNER EQUITY</b>                       | <b>BOOK VALUE AT END OF<br/>CURRENT REPORTING MONTH</b> | <b>BOOK VALUE ON<br/>PETITION DATE</b> |
| <b>Other Postpetition Liabilities</b>                     |   |  |
| Accrual for Quarterly Fees - US Justice                   | 325.00  |  |
|   |   |  |
|   |   |  |
|   |   |  |
|   |   |  |
| <b>Adjustments to Owner Equity</b>                        |   |  |
|   |   |  |
|   |   |  |
|   |   |  |
|   |   |  |
|   |   |  |
| <b>Postpetition Contributions (Distributions) (Draws)</b> |   |  |
| Hovbros Cinnaminson Urban - \$1,631.41                    | 2,133.91  |  |
| JSH LLC - \$502.50  |   |  |
|   |   |  |
|   |   |  |
|   |   |  |

**Restricted Cash:** cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

In re HOVBROS FRIES MILL LLC  
Debtor

Case No. 16-13893 (JNP)  
Reporting Period.: JUNE 2016

**EXPLANATION**

Amounts Due to Insiders - this amount is an intercompany payable

Secured Debt - is the TD loan for \$1,815,371.22 and taxes due to Twp of \$14,492.51 pre-petition

Unsecured Debt - is accounts payable to other vendors pre-petition

In re HOVBROS FRIES MILL LLC  
Debtor

Case No. 16-13893 (JNP)  
Reporting Period: JUNE 2016

### STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.  
Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.  
Attach photocopies of any tax returns filed during the reporting period.

|                        | Beginning<br>Tax<br>Liability | Amount<br>Withheld or<br>Accrued | Amount<br>Paid | Date<br>Paid | Check No.<br>or EFT | Ending<br>Tax<br>Liability |
|------------------------|-------------------------------|----------------------------------|----------------|--------------|---------------------|----------------------------|
| <b>Federal</b>         |                               |                                  |                |              |                     |                            |
| Withholding            |                               |                                  |                |              |                     | 0.00                       |
| FICA-Employee          |                               |                                  |                |              |                     | 0.00                       |
| FICA-Employer          |                               |                                  |                |              |                     | 0.00                       |
| Unemployment           |                               |                                  |                |              |                     | 0.00                       |
| Income                 |                               |                                  |                |              |                     | 0.00                       |
| Other:                 |                               |                                  |                |              |                     | 0.00                       |
| Total Federal Taxes    | 0.00                          | 0.00                             | 0.00           | 0.00         | 0.00                | 0.00                       |
| <b>State and Local</b> |                               |                                  |                |              |                     |                            |
| Withholding            |                               |                                  |                |              |                     | 0.00                       |
| Sales                  |                               |                                  |                |              |                     | 0.00                       |
| Excise                 |                               |                                  |                |              |                     | 0.00                       |
| Unemployment           |                               |                                  |                |              |                     | 0.00                       |
| Real Property          |                               |                                  |                |              |                     | 0.00                       |
| Personal Property      |                               |                                  |                |              |                     | 0.00                       |
| Other:                 |                               |                                  |                |              |                     | 0.00                       |
| Total State and Local  | 0.00                          | 0.00                             | 0.00           | 0.00         | 0.00                | 0.00                       |
| <b>Total Taxes</b>     | <b>0.00</b>                   | <b>0.00</b>                      | <b>0.00</b>    | <b>0.00</b>  | <b>0.00</b>         | <b>0.00</b>                |

### SUMMARY OF UNPAID POSTPETITION DEBTS

Attach aged listing of accounts payable.

|   | Number of Days Past Due |             |             |             |             | Total       |
|---|-------------------------|-------------|-------------|-------------|-------------|-------------|
|   | Current                 | 0-30        | 31-60       | 61-90       | Over 90     |             |
| Accounts Payable                          | 0.00                    |             |             |             |             |             |
| Wages Payable                             |                         |             |             |             |             |             |
| Taxes Payable                             |                         |             |             |             |             |             |
| Rent/Leases-Building                      |                         |             |             |             |             |             |
| Rent/Leases-Equipment                     |                         |             |             |             |             |             |
| Secured Debt/Adequate Protection Payments |                         |             |             |             |             |             |
| Professional Fees                         |                         |             |             |             |             |             |
| Amounts Due to Insiders*                  |                         |             |             |             |             |             |
| Other:                                    |                         |             |             |             |             |             |
| Other:                                    |                         |             |             |             |             |             |
| <b>Total Postpetition Debts</b>           | <b>0.00</b>             | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> |

Explain how and when the Debtor intends to pay any past-due postpetition debts.  
No payables due as of 6/30/16

\*"Insider" is defined in 11 U.S.C. Section 101(31).

FORM MOR-4  
(9/99)

In re HOVBROS FRIES MILL LLC  
Debtor

Case No. 16-13893 (JNP)  
Reporting Period: JUNE 2016

### ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

| Accounts Receivable Reconciliation                                 | Amount |
|--|--------|
| Total Accounts Receivable at the beginning of the reporting period | 0      |
| + Amounts billed during the period                                 | 0      |
| - Amounts collected during the period                              | 0      |
| Total Accounts Receivable at the end of the reporting period       | 0      |

  

| Accounts Receivable Aging                  | Amount |
|--|--------|
| 0 - 30 days old                            | 0      |
| 31 - 60 days old                           | 0      |
| 61 - 90 days old                           | 0      |
| 91+ days old                               | 0      |
| Total Accounts Receivable                  | 0      |
| Amount considered uncollectible (Bad Debt) | 0      |
| Accounts Receivable (Net)                  | 0      |

### DEBTOR QUESTIONNAIRE

| Must be completed each month   | Yes | No |
|--|-----|----|
| 1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.           |     | X  |
| 2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below. |     | X  |
| 3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.   | X   |    |
| 4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.                   | X   |    |

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